

Perfect Practice Web, LLC Membership Application and Client Fact sheet:

1. Attach basic office statistics on a per month basis for the last 12 mos. or further back if you can (not > 36Mos). Include NPs, OVs, Services, and Collections at a minimum. Any software printout is fine.

2. Staff : First names, position, length of employment_____

3. Names of Software Programs and Patient Care Techniques currently used_____

4. Marketing Systems currently in place_____

5. Describe clearly your major objectives in practice for the next 90 days? 365 Days? What do you wish to accomplish as your primary objective during your initial membership period?

6. Savings and Debt Reduction plans in place and functional? Y__N__

7. What do you do for fun, and how often?

8. How often do you audit your fees? Which resources do you use?

9. What does a typical NPOV cost (first exam fee)?

10. What do Routine OVs cost?

11. How often and what do you do for fitness?

12. Your next vacation
is... _____

13. What else should we know about your goals and why
do you think we should work together on making them
a reality?
